



GMR Airports Limited

(Formerly GMR Airports Infrastructure Limited)

MONTHLY TRAFFIC

August 2025

GMR Airports - Traffic Data: August 2025 & YTD FY2026



Airports	August 2025		YTD FY2026		FY2025
Passenger Traffic					
	Traffic	YoY^ Change	Traffic	YoY^ Change	Traffic
Delhi	59,24,765	-7.3%	3,08,24,482	-4.0%	79,259,890
Hyderabad	24,70,499	4.8%	1,29,96,295	12.7%	29,483,918
Mopa (Goa)	3,78,818	3.5%	19,67,180	6.4%	4,659,452
Medan (Indonesia)	5,75,754	0.9%	29,91,414	-2.1%	7,175,127
Cebu (Philippines) ¹	9,41,960	-4.0%	47,66,365	-1.2%	11,662,199
Total (Excl. Cebu)	93,49,836	-3.5%	4,87,79,371	0.5%	120,578,387
Aircraft Movements					
	Movements	YoY^ Change	Movements	YoY^ Change	Movements
Delhi	34,829	-9.0%	1,82,606	-2.7%	455,169
Hyderabad	17,003	4.8%	88,857	12.9%	199,349
Mopa (Goa)	2,810	3.4%	14,286	10.0%	31,914
Medan (Indonesia)	4,171	-0.2%	22,283	-1.0%	53,321
Cebu (Philippines) ¹	7,710	-8.1%	39,015	-3.9%	98,658
Total (Excl. Cebu)	58,813	-4.2%	3,08,032	2.0%	739,753

¹ Cebu Divestment completed but will operate as the Technical Services Provider until Dec'26

[^] **YoY Change** - Muted growth in traffic (specifically domestic traffic) in May'25-Aug'25 attributable to temporary disruptions in flight operations caused by changed airspace conditions amid geopolitical events and ongoing Runway 10/28 upgradation at Delhi Airport (Enhanced Runway likely to re-open on 16 Sep'25)

Medan airport domestic traffic has been affected by supply-side constraints as a portion of the aircraft fleet remains grounded due to maintenance-related issues

- a challenge currently impacting the broader Indonesian aviation market

Key Highlights for Aug'25 & YTD FY26

- **Resilient Traffic at GMR Airports:** Handled more than 48.7 mn Pax in YTD FY26 across all GMR Airports - up 0.5% YoY[^]
 - Domestic Traffic ↔ 0% YoY
 - International Traffic ▲ 2.8% YoY
 - Overall Traffic remained in the positive trajectory & expected to transcend going ahead viz. Delhi Airports' re-opening of Runway 10/28, operationalization of refurbished Terminal 2 in Oct'25 etc.
- Pax Traffic transcending sustainably in the range 9-10 mn Pax every month since Jan'24
- **Upward trajectory of Robust Operational Performance:** Hyderabad Airport achieves remarkable milestones
 - Highest-ever Pax traffic & ATMs handled in YTD FY26
 - Crossed 10 mn Domestic Pax Milestone in YTD FY26

Delhi Airport



■ DEL Traffic Insight:

DEL Pax Traffic	August 2025^	YTD FY2026^
Domestic Pax (Pax Growth YoY)	4.3 mn ▼ 0.41 mn or 8.7%	22.2 mn ▼ 1.29 mn or 5.5%
International Pax (Pax Growth YoY)	1.7 mn ▼ 0.06 mn or 3.5%	8.6 mn ▲ 0.02 mn or 0.2%
Total Pax (Pax Growth YoY)	5.9 mn ▼ 0.47 mn or 7.3%	30.8 mn ▼ 1.27 mn or 4.0%

- **^ Note:** Muted growth in traffic (specifically domestic traffic) in Aug'25 & YTD FY26 attributable to temporary disruptions in flight operations caused by changed airspace conditions amid geopolitical events and ongoing Runway 10/28 upgradation at Delhi Airport (**Enhanced Runway likely to re-open on 16 Sep'25**)
 - **Resilient Traffic at DEL:** To be noted in context that YTD FY26 Total Pax decline is equivalent to ~5.8 Day Pax handled at Delhi Airport – **Traffic is expected to regain positive trajectory & transcend going ahead due to greater airport efficiency resulting from enhanced & optimized runway operations**

Delhi Airport



- **Delhi Duty Free Update:** GMR AERO starts operating Delhi Duty Free; becomes Largest Duty-Free operator in India and South Asia - [Click here](#) & [here](#) for details
- **Delhi Airport Cargo Update:** GMR Airports Limited received a Letter of Intent to Award (LOIA) from Delhi Airport intimating that it has emerged as the Selected Bidder to finance, design, develop, construct, operate, manage and maintain the Cargo City at the Indira Gandhi International Airport, New Delhi for an initial period of upto year 2036, which may further be extended by 30 additional years - [Click here](#) for details
- **DEL Cargo:** India's Largest Cargo Handling Airport - [Click here](#) for details
- **Revolutionizing Airport Management & Operations as well as Redefining Travel Experience:**
 - Delhi Airport emerges as a preferred Transit Hub - with 244% surge in International-to-International Transfers - [Click here](#) for details
 - Coup d'œil: **Upscaling Non-Aero offerings at DEL:**
 - Coup d'œil: Delhi Duty Free - [Click here](#) & [here](#) for details
 - Enhancing PAX Convenience:
 - DEL Wait Time Tracker: Real-time updates for wait times at key checkpoints - [Click here](#) for details
 - Fast Track Immigration: Trusted Traveller Program (FTI-TTP) - [Click here](#) for details
 - Strengthening Airport's public transport network: Delhi Airport partners with Flixbus to launch India's 1st Luxury Bus Service to Noida & Greater Noida - [Click here](#) for details

Delhi Airport



- Coup d'œil: **Initiatives for Enhancing Pax Experience at DEL**
 - Launches “DEL Vibes” – a first-of-its-kind cultural experience platform for passengers at Delhi Airport - [Click here](#) for details; **DELVibes** - [Click here](#) for video snippet
 - **DELCares** - [Click here](#) for details
 - Inaugurated new Medical Service Centres at both the Departure and Arrival gate areas at T1 - [Click here](#) for details
- Coup d'œil: GMR Aerocity, Delhi - [Click here](#) for details
- **ESG Focus:** Delhi Airport progressing steadily on sustainability path
 - Wildlife Hazard Management team conducted awareness session - [Click here](#) for details

Hyderabad Airport



■ **HYD Traffic Insight: Trajectory of robust operational performance continues**

HYD Pax Traffic	August 2025	YTD FY2026
Domestic Pax (Pax Growth YoY)	2.0 mn ▲ 0.06 mn or 3.2%	10.7 mn ▲ 1.26 mn or 13.3%
International Pax (Pax Growth YoY)	0.46 mn ▲ 0.05 mn or 12.7%	2.3 mn ▲ 0.20 mn or 9.8%
Total Pax (Pax Growth YoY)	2.5 mn ▲ 0.11 mn or 4.8%	13.0 mn ▲ 1.46 mn or 12.7%

■ Pax Traffic transcending sustainably above 2.5 mn Pax every month since Nov’24

■ **HYD Operational Performance Snapshot:**

HYD Pax Traffic - Setting New Records in Operational Performance	
	YTD Pax
Highest-ever Pax Traffic	❖ 13.0 mn in YTD FY26 - up 12.7% YoY ✓ Crossed 10 mn Domestic Pax Milestone at HYD in YTD FY26

Hyderabad Airport



HYD Pax ATMs - Setting New Records in Operational Performance

YTD ATMs

Highest-ever ATMs

❖ 0.89 lakh in YTD FY26 - up 12.9% YoY

- **HYD Cargo:** GMR Hyderabad Air Cargo - [Click here](#) for details
- Hyderabad Airport has been honored as the Fastest Growing Metro Airport and Fastest Growing Cargo Airport 2025 - [Click here](#) for details
- **Redefining Travel Experience:**
 - Coup d'œil: **Upscaling Non-Aero offerings at HYD:**
 - GMR Airports Limited has commenced operations of the Duty-Free retail on 10 Sep'25 - [Click here](#) for details
 - Hyderabad Duty Free - [Click here](#) & [here](#) for details
 - iSprout Flyers Club Coworking space - [Click here](#) for details
 - Enhancing PAX Convenience:
 - HYD Wait Time Tracker: Real-time updates for wait times at key checkpoints - [Click here](#) for details
 - Fast Track Immigration: Trusted Traveller Program (FTI-TTP) - [Click here](#) for details
 - Installed 10 virtual information kiosks and are fully operational across key terminal zones - Check-in, Domestic SHA, International SHA, Domestic Arrivals, and International Arrivals - [Click here](#) for details

Hyderabad Airport



- Coup d'œil: GMR Aerocity, Hyderabad - [Click here](#) for details
 - GMR Interchange: Upcoming Lifestyle destination at GMR Aerocity - Hyderabad - [Click here](#) & [here](#) for details
- **HYD Connect:** New Routes & Enhanced connectivity from Hyderabad Airport
 - Effective 03 Sep'25, KLM Royal Dutch Airlines connects Hyderabad directly to Amsterdam - [Click here](#) for details & [here](#) for photo snippet
- **ESG Focus:** Hyderabad Airport progressing steadily on sustainability path
 - Achieves ACI Accessibility Accreditation – Level 1, Reinforcing Commitment to Inclusive Travel - [Click here](#) for details

Mopa (Goa) Airport



- **Mopa (Goa) Airport - GOX Traffic Insight:**

GOX Pax Traffic	August 2025	YTD FY2026
Domestic Pax (Pax Growth YoY)	0.36 mn ▲ 0.01 mn or 2.6%	1.86 mn ▲ 0.07 mn or 3.8%
International Pax (Pax Growth YoY)	0.02 mn ▲ 0.01 mn or 24.1%	0.09 mn ▲ 0.05 mn or 82.6%
Total Pax (Pax Growth YoY)	0.36 mn ▲ 0.01 mn or 3.5%	1.97 mn ▲ 0.12 mn or 6.4%

- **Crossed 11 mn Pax Milestone at GOX:** GOX cumulatively handled 11.8 mn Pax since commencement of domestic operations from 5 Jan'23 & International operations from 21 Jul'23

Mopa (Goa) Airport



■ Redefining Travel Experience:

- Working steadily on increasing the Non-Aero offerings –
 - End of Season Sales, Promotional offer at retail outlets & Spin the wheel activity at Duty Free
 - 5-minute Grab & GO menu & Food Ordering using HOI App coasters launched to improve F&B penetration
 - F&B Offerings: Dhaba@GOX - [Click here](#) for details
 - Event Ready Airport Solutions - [Click here](#) for details
- Coup d'œil: Goa Duty Free - Marked two incredible years of delivering joyful shopping experiences at GOX - [Click here](#) & [here](#) for photo snippets

Bhogapuram Airport

(Visakhapatnam, Andhra Pradesh)



■ Bhogapuram Airport Update:

- Bhogapuram Airport (a Greenfield airport), being developed by GMR Visakhapatnam International Airport Limited (GVIAL) with a design capacity of 6 MPPA in phase 1, is committed for completion by 30 Jun'26 and projected to handle 4.5 million passengers annually - [Click here](#) for details on the airport
- Regulatory Update[#]:
 - Bhogapuram International Airport has been declared as a 'Major Airport' by AERA* on 29 Aug'25
 - First Control Period of 5 year will be from 01 Apr'27 to 31 Mar'32
 - Period from Commercial Operation Date (COD) until the commencement of the First Control Period will be treated as the Pre-Control Period for the purpose of tariff determination
 - GVIAL had submitted Multi-Year Tariff Proposal (MYTP) on 09 Jul'25 proposing the expected COD in June 2026. GVIAL in MYTP had also proposed to consider 30 Jun'26 to 31 Mar'27 as Pre-Control Period and 01 Apr'27 to 31 Mar'32 as First Control Period
- Work progressing steadily on multiple fronts:
 - Airside works (~99.6% complete), Terminal Building (~77.5% complete) and Air Traffic Control tower(~90.6% complete) progressing simultaneously
 - ~86% overall progress achieved as of 31 Aug'25

* Airports Economic Regulatory Authority of India

As per AERA Order dated 29 Aug'25

The background is a solid dark blue. On the right side, there are several overlapping triangles of varying shades of blue, creating a geometric pattern. On the left side, the text 'Thank You!' is written in a white, elegant cursive script. A thin white horizontal line is positioned behind the text, extending from the left edge of the frame.

Thank You!

For further information, please visit

Website: www.gmrgroup.in or investor.gmraero.com

Contact Investor Relations: investor.relations@gmrgroup.in